



**ITPENERGISED**  
Earth. Smart. Solutions

CORPORATE ADVISORY

# M&A - ENVIRONMENTAL, SOCIAL AND HEALTH AND SAFETY DUE DILIGENCE



[www.ITPEnergised.com](http://www.ITPEnergised.com)

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## Introduction

ITPEnergised (ITPE) was formed when Energised Environments Limited acquired Bristol-based IT Power Consulting Limited. ITPE is a trusted advisor providing client-focused, commercially minded, energy and environmental consulting services to clients in onshore & offshore energy, transport & infrastructure, property and corporate sectors.

## Our capabilities

The ITPE team has significant experience of supporting clients with their Environmental, Social and Health and Safety Due Diligence process as part of mergers and acquisitions (M&A). We are big enough to provide our clients with the depth and strength of knowledge and experience they need, but small enough to deliver the dedicated client-care and hands-on delivery that comes with a smaller consultancy. Our reports identify material environmental risks and determine the level of those risks helping our clients 'de-risk' potential liabilities. We also recommend and prioritise suitable mitigation measures, and can provide estimates for the associated cost of mitigating the risk. We work closely with our clients to ensure all issues are clearly identified and appropriately addressed and we pride ourselves on providing detailed information in an easily understood and technically robust manner.

## How can we help?

By understanding our clients' expectations, financing and attitude to risk we are well-placed to identify and manage environmental, social and health and safety liabilities associated with specific sites or portfolios both in the UK and internationally at any stage during the transaction.

We have an excellent understanding of the material risks which may affect you as a result of the transaction. In-house experts are also available to add key support to projects where required.

Our team is experienced in working on both sides of the transaction table and with producing due diligence for both single and multiple asset portfolios.

We offer the following services:

- Data room review
- Provision of Red Flag Reports
- Environmental Health and Safety Assessments (EHS)
- Consideration of ESG (Environmental, Social, and Governance) related issues
- Responsible investment related assessments (Equator Principles, CDP, FTSE4Good, World Bank / IFC / EBRD / Green for Growth)
- Negotiation support
- Second opinion on existing reports
- Post transaction advice and support
- Pre divestment advice and preparation of vendor due diligence reports

ITPEnergised **ADVICE FOR M&A, ENVIRONMENTAL, SOCIAL & HEALTH & SAFETY DUE DILIGENCE**  
If you are looking for a reliable partner to support you with CORPORATE EHS DD then please contact:

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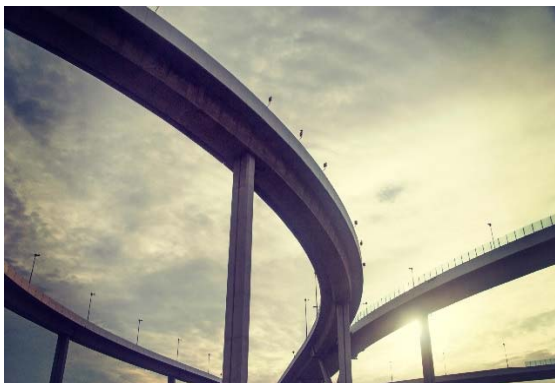
## Selected project examples

Our team has a wide range of corporate Environmental, Social and Health and Safety due diligence experience. Over the years we have supported various investors with their due diligence process in a variety of sectors from food manufacturing, food distributors, marine infrastructure, telecommunications, motorway service stations, vehicle manufactures, chemical distributors, steel manufacturers, water companies, waste management companies, airports and metal manufacturers.

## Telecommunications

AMP Capital/Towercom,  
Republic of Ireland

ITPEnergised produced a 'Red Flag' Environmental Due Diligence report for Towercom. The objective of the assessment was to identify any key 'Red Flag' environmental and health and safety (EHS) liabilities which may be material to its ongoing operation. The assessment included a review of information provided by Towercom and 'a question and answer' session with key personnel. To confirm and support the findings of the document review a site inspection of a representative example of key facilities was undertaken.



## UK motorway service station Company

Confidential client

Our team members have been involved in the delivery of a vendor environmental due diligence report associated with the divestment of a UK motorway service station company.

## UK Ferry Company

Confidential client

Members of the team have previously been involved in the delivery of an EHS assessment on behalf of an investor looking at acquiring a ferry company.



## Metal engineering works

Confidential client, Republic of Ireland

Members of the ITPE team have previously been involved with the assessment of a metal engineering works within the Republic of Ireland for the acquisition of the facility and site by an American company. The assessment was conducted using the US EPA ASTM reporting format.

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## Danish household and hygiene product manufacturer

McBride

Our team members project managed and delivered environmental and health and safety due diligence of the acquisition of Danish company Danlind a/s by UK-based household and personal hygiene product manufacturers McBride, which comprised three sites located across Denmark.



## Vinyl Compounds

Mexichem

ITP Energised team members were previously involved in the project management and delivery of EHS due diligence of chemical manufacturer Vinyl Compounds, located in the Peak District. The scope of works included contaminated land and environmental and health and safety management and compliance assessment.

## UK Manufacturing Sites

TF Kable, UK

ITP Energised undertook an environmental, health, safety, and social due diligence assessment JDR Cables UK facilities for TFKable. The assessments were undertaken against the European Bank for Reconstruction and Development (EBRD) Performance Requirements.

## Green for Growth Fund (GGF)

We provided support as part of a consortium with regard to the development of reporting templates and reporting of environmental and social aspects of the organisations and projects funded by the Green for Growth Fund. Reporting was based on both the EBRD and GGF Performance Requirements.

## Energy projects in Albania, Romania & Ukraine

EBRD

Members of the team have previously acted as auditors of a proposed combined cycle gas turbine (CCGT) power plant in Romania, a proposed oil and gas field development in Ukraine, and an oil and gas extraction field in Albania. All of these sites were audited against the EBRD Performance Requirements (environment, health, safety and social).



## Civil aircraft repair & dry cleaning facility

Confidential client, Middle East

Team members were previously involved with undertaking a high level ESG assessment for a private equity company which was looking at acquiring a civil aircraft maintenance business.

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