



PROPERTY & URBAN REGENERATION SECTOR

Navigating Net Zero 2024

Unlock new possibilities in 2024 with the help of our trusted technical advisors, ready to tackle the opportunities and challenges of the year ahead.



1. Navigating Net Zero 2024 Tailwinds

Tailwinds

How We Can Help

- 1** Target for 300,000 new homes to be delivered every year by the mid 2020 driving development and repurposing schemes
- 2** Sustained public and political pressure on the real estate investment and rental sectors to engage with Environmental Social and Governance (ESG) issues
- 3** Globally, real estate has one of the highest carbon footprints of any sector, producing around 30% of annual emissions and consuming almost 40% of the world's energy.



More projects where we can help you with site feasibility assessment, due diligence, EIA, ECOW, ecology, acoustics, air quality and planning/ development support.

We understand the investment cycle and know that ESG considerations are having an ever-increasing impact on transaction decisions.

We work in partnership with you to benchmark, optimise and reduce your carbon footprint, and facilitate the transition to low and zero carbon energy supply.

Regulatory, societal and market shifts should accelerate property market asset growth for the year ahead

Trusted Technical Advisor

2. Navigating Net Zero 2024 Headwinds

Headwinds

Supply chain tightening – global supply chain issues continuing to impact construction. Material prices are increasing, products are taking longer to source and contractors are in high demand and unable to hold prices.

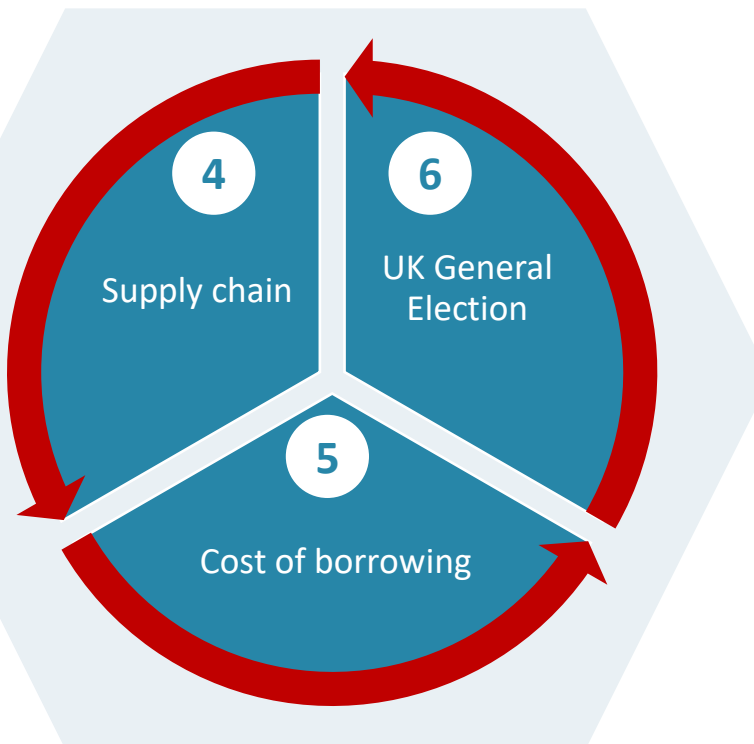
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Cost of borrowing Bank of England base interest rate increased from 3.5% to 5.25% during 2023. Predictions are this may drop during 2024 to around 4%

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UK General Election expected to be held in the second half of 2024 could unsettle the real estate investment market, however pledges around planning reform, increased infrastructure developments and brownfield reuse are a likely outcome.

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How We Can Help

Divestment support – our technical experts can provide environmental baseline assessments, dilapidation surveys and regulatory energy assessments including EPCs, required for transactions and disposal of assets.

More opportunities for development. We can assist with planning/development support and feasibility studies.

Supply chain tightening, cost of borrowing and political uncertainty will continue to impact the sector in 2024

Trusted Technical Advisor



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